



Leave a Lasting Legacy by Making a Planned Gift With thoughtful tax planning, a gift to Montgomery and Prince George's Hospice can also help you to achieve your financial goals. Using the correct giving instrument, you can make a gift and receive guaranteed income for life for you and your loved ones. Contact your tax or financial advisor for detailed information.

Charitable Bequest You may choose to name Montgomery Hospice, Inc. (dba Montgomery and Prince George's Hospice) as a beneficiary in your will or estate. Such a gift might include a percentage of your estate, a specific dollar amount or personal property such as real estate. Contact your estate attorney for more information.

When including Montgomery and Prince George's Hospice as a beneficiary in your will or estate, please identify our organization as: Montgomery Hospice, Inc., 700 King Farm Boulevard, Suite 400, Rockville, MD 20850

Real Estate Donations of property that have been paid in full can offer substantial tax advantages. Contributors have the ability to deduct the fair market value of the property, avoid capital gains taxes and also remove the property as an asset from a taxable estate.

IRA Donations Retirement plan assets can serve as a practical resource for making a gift. Unlike other types of investments, amounts withdrawn from an IRA are taxable to you – and eventually to your potential heirs. If you are 70 1/2 or older and have an IRA, you may want to consider making a charitable gift directly from these funds. Cash allocations withdrawn for charitable purposes are not taxed as income to you and represent a way to make a completely tax-free gift.

Life Insurance If you own a life insurance policy that no longer responds to your current circumstances and that has an accumulated cash value, you might consider donating it for use as a charitable gift. In doing so, you will receive income tax savings today and also significant estate tax savings in the future.

Call the Montgomery and Prince George's Hospice Philanthropy Office at 301-921-4400 for more information.