

**Initial Financial Assistance Request Form**

The purpose of this form is to determine probable eligibility for financial assistance.

**APPLICANT INFORMATION:**

Patient Legal Name: \_\_\_\_\_ MH#: \_\_\_\_\_

**Address:**

Street: \_\_\_\_\_  
City: \_\_\_\_\_ Zip Code: \_\_\_\_\_  
County: \_\_\_\_\_ State: \_\_\_\_\_  
Telephone: \_\_\_\_\_ Email: \_\_\_\_\_

**Name and contact information of person to be contacted on matters involving this application, if not given by patient**

First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_  
Last Name: \_\_\_\_\_  
Telephone Number: \_\_\_\_\_ Fax Number: \_\_\_\_\_

**Form Completed by:** \_\_\_\_\_ **Date:** \_\_\_\_\_  
**Relationship to Patient/Role:** \_\_\_\_\_ **Email:** \_\_\_\_\_

Insurance Information: \_\_\_\_\_  
Medicaid Application Submitted? Yes No Status: approved \_\_\_\_\_ pending \_\_\_\_\_ denied \_\_\_\_\_

**Current MH Status:** Prospect \_\_\_ Enrolled/Active \_\_\_

Total Household Income: \_\_\_\_\_  
Total Number of Members in Household \_\_\_\_\_

Ages of Household Members (Include all family members living in home):

Signature of Applicant: \_\_\_\_\_ Date \_\_\_\_\_

Date received by Montgomery Hospice:	Signature:
Probable Eligibility Determination	Signature/Date: